

(573)751-4213

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| REGISTRATION NO.: 24248 | BOOK: 86 | PAGE: 006 |
| BONDS ISSUED BY: Francis Howell School District | | |
| AMOUNT OF ISSUE: \$4,840,000.00 | COUNTY: of St. Charles | |
| DATE OF ISSUE: October 30, 2002 (Series 2002C) | MONTH OF MATURITY: March | |
| PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 1995 | | |

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| ARE BONDS CALLABLE: | Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium. |
| BOND REGISTRAR: | BNY Trust Company of Missouri, St. Louis, Missouri |
| INTEREST PAYABLE: | March 1 and September 1 |
| BY: | BNY Trust Company of Missouri, St. Louis, Missouri |
| APPROVING OPINION BY: | Gilmore & Bell, P.C., St. Louis, Missouri |
| ISSUE BOUGHT BY: | US Bancorp Piper Jaffray Inc, St. Louis, Missouri |
| PURCHASE PRICE: | \$4,876,038.75 |
| INTEREST RATE: | 3.8834% |
| ASSESSED VALUATION: | Not applicable |
| INDEBTEDNESS: | (Including this issue) Not applicable |
| NOTICE OF ELECTION: | Not applicable |
| DATE OF ELECTION: | Not applicable |
| ELECTION RESULTS: | Not applicable |
| METHOD OF SALE OF BONDS: | Negotiated sale |
| NOTICE OF SALE: | Not applicable |
| NUMBER OF BIDS RECEIVED: | Not applicable |